



**Additional information needed to approve your new IB Canada account**

Step 1:

Choose one of the identification documents from the list in section 1 of the form on the next page.

Place your identification document within the box at the top of the form where indicated and photocopy it.

**Section 1 provides a list of identifications that will be accepted.**

Step 2:

Bring both your original identification document and the photocopy of the form to your selected Accredited Professional so that he or she can sign where indicated.

**Section 2 provides a list of professions that will be accepted.**

Step 3:

Return your document to Interactive Brokers either by:

FAX: 514-847-3490 or EMAIL: [newaccounts.ca@interactivebrokers.com](mailto:newaccounts.ca@interactivebrokers.com)

**Please be sure to include your IB account number in the subject line.**

(print the form below)

Interactive Brokers Account number: \_\_\_\_\_

Place

Document

Here

1- The identification document above is a:

Canadian Passport  Driver's license  Canadian Citizenship Card  
 Health card (Not accepted from Ontario, Manitoba and PEI)  
 Canadian Permanent Resident Card

ID reference number of the identification document: \_\_\_\_\_

2- I \_\_\_\_\_

(Printed name of Accredited Professional)

working at \_\_\_\_\_

(Print full address details)

have been asked by \_\_\_\_\_

(Print name of applicant)

to confirm that the document above is a true copy of the original.

2- My profession is one of the following and is marked with an X below

(Only the professions listed below will be accepted):

Lawyer  Judge  Magistrate  Notary (Quebec)  Notary Public  Commissioner of Oaths  
 Registered Public Accountant  Certified General Accountant  Accredited Public Accountant  
 Certified Management Accountant  Public Accountant  Chartered Accountant  Pharmacist  
 Dentist  Medical Doctor  Chiropractor  Optometrist  Veterinarian  Professional Engineer

Signature of the Accredited Professional: \_\_\_\_\_

Registration Number or Seal of the Accredited Professional (MANDATORY): \_\_\_\_\_

Phone Number of the Accredited Professional (MANDATORY): \_\_\_\_\_

Date: \_\_\_\_\_

**Interactive Brokers Customer Service**

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